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Attorneys for the Fee Committee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS, INC. et al.,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
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**NOTICE OF ADJOURNMENT OF NOVEMBER 8, 2012 HEARING
(TO NOVEMBER 14) ON FINAL APPLICATIONS OF RETAINED
PROFESSIONALS FOR FINAL ALLOWANCE AND APPROVAL OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED
FROM SEPTEMBER 15, 2008 TO MARCH 6, 2012**

PLEASE TAKE NOTICE that due to the damage and ongoing disruption in the New York City metropolitan area caused by Hurricane Sandy, the hearing to consider the final applications of the Retained Professionals listed on the attached **Exhibit A** (the “**Final Fee Applications**”), originally scheduled for October 30, 2012 at 2:00 p.m. (Prevailing Eastern Time) and then adjourned to November 8, 2012 at 2:00 p.m. (Prevailing Eastern Time), **has now been further adjourned to November 14, 2012 at 10:00 a.m. (Prevailing Eastern Time)**, or as soon thereafter as counsel may be heard. The hearing will be held before the Hon. James M.

Peck, United States Bankruptcy Judge, at a location to be determined pursuant to General Order M-443 dated November 5, 2012, and such hearing may be further adjourned from time to time without further notice other than an announcement at the hearing. No objections were filed to any of the Final Fee Applications by the October 16, 2012 objection deadline.

TAKE FURTHER NOTICE that a hearing on additional final fee applications remains scheduled for November 29, 2012 at 10:00 a.m., which will be the subject of a separate notice and objection date.

Dated: Madison, Wisconsin
November 6, 2012.

GODFREY & KAHN, S.C.

By: /s/ Katherine Stadler
Brady C. Williamson
Katherine Stadler

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Lehman Brothers Holdings, Inc., et al.**Case No. 08-13555 (JMP)****EXHIBIT A**

				Amounts Requested for Final Fee Period (Sept. 15, 2008 thru March 6, 2012)	
No.	Name of Retained Professional	Date Final Fee Application Submitted [ECF No.]	Period Covered by Final Fee Application	Fees	Expenses
1	Alvarez & Marsal North America, LLC Chief Restructuring Officer	06/29/2012 [ECF No. 29165]	Sept. 15, 2008 to March 6, 2012	\$90,760,000.00	\$0.00
2	Bortstein Legal LLC Debtors' Special Counsel	07/12/2012 [ECF No. 29375]	Dec. 15, 2008 to March 6, 2012	4,208,127.25	0.00
3	Bracewell & Giuliani LLP Debtors' Special Counsel	07/20/2012 [ECF No. 29577]	January 31, 2009 to February 27, 2009	194,370.00	4,122.19
4	Clyde Click, P.C. Debtors' Special Counsel	07/13/2012 [ECF No. 29390]	October 1, 2010 to March 5, 2012	335,495.00	27,836.84
5	Dechert LLP Debtors' Special Counsel	07/03/2012 [ECF No. 29192]	March 1, 2010 to March 6, 2012	8,393,840.78	154,179.94
6	Deloitte Tax LLP Debtors' Tax Services Provider	07/02/2012 [ECF No. 29168]	November 1, 2008 to March 6, 2012	925,083.05	34,322.74

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7	Ernst & Young LLP Debtors' Auditors and Tax Services Providers	07/03/2012 [ECF No. 29191]	Sept. 15, 2008 to March 6, 2012	1,777,338.63	352.00
8	Fried, Frank, Harris, Shriver & Jacobson LLP Debtors' Special Counsel	06/29/2012 [ECF No. 29138]	March 2011 and June 1, 2011 to March 6, 2012	877,088.50	36,837.33
9	Gianni, Origoni, Grippo, Cappelli & Partners Debtors' Special Counsel	07/23/2012 [ECF No. 29584]	July 1, 2010 to March 5, 2012	229,364.62	12,761.00
10	Hardinger & Tanenholz LLP Debtors' Special Counsel	05/25/2012 [ECF No. 28108]	September 1, 2010 to March 6, 2012	1,211,383.85	23,483.64
11	Houlihan Lokey Howard & Zukin Capital, Inc. Investment Bankers to the Unsecured Creditors' Committee	07/05/2012 [ECF No. 29237]	September 17, 2008 to March 6, 2012	43,932,513.18	564,678.92

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12	Kasowitz, Benson, Torres & Friedman LLP Debtors' Special Counsel	07/05/2012 [ECF No. 29234]	January 6, 2010 to March 6, 2012	2,523,737.14	756,229.29
13	Kleyr Grasso Associes Debtors' Special Counsel	07/05/2012 [ECF No. 29219]	June 1, 2009 to March 6, 2012	1,214,959.80	18,147.02
14	Kramer Levin Naftalis & Frankel LLP Debtors' Special Counsel	07/05/2012 [ECF No. 29218]	January 1, 2011 to March 6, 2012	201,934.80	4,594.53
15	Krebsbach & Snyder, P.C. Debtors' Special Counsel	07/16/2012 [ECF No. 29426]	July 1, 2011 to March 6, 2012	799,238.50	15,013.89
16	Latham & Watkins LLP Debtors' Special Counsel	06/29/2012 [ECF No. 29158]	February 1, 2010 to August 31, 2011	610,148.50	10,564.48

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17	Locke Lord Bissell & Liddell LLP Debtors' Special Counsel	07/05/2012 [ECF No. 29220]	July 1, 2010 to March 6, 2012	1,563,436.62	166,539.68
18	MMOR Consulting, Inc. Debtors' Tax Services Provider	07/25/2012 [ECF No. 29630]	July 1, 2010 to March 6, 2012	1,051,407.50	19,001.21
19	Momo-o, Matsuo & Namba Debtors' Special Counsel	07/05/2012 [ECF No. 29217]	February 1, 2010 to March 5, 2012	758,775.15	11,711.00
20	Moulton Bellingham PC Debtors' Special Counsel	06/12/2012 [ECF No. 28571]	March 1, 2011 to March 5, 2012	760,219.66	17,096.10
21	Paul Hastings LLP (fka Paul Hastings Janofsky & Walker LLP) Debtors' Special Counsel	07/06/2012 [ECF No. 29278]	March 1, 2010 to March 6, 2012	3,951,899.41	27,093.34

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22	PricewaterhouseCoopers LLP Debtors' Tax Advisors	07/02/2012 [ECF No. 29169]	October 1, 2008 to March 6, 2012	2,812,987.35	22,797.83
23	Reed Smith LLP Debtors' Special Counsel	08/13/2012 [ECF No. 29991]	June 1, 2010 to March 5, 2012	1,223,497.45	27,667.70
24	Richard Sheldon, Q.C. Committee's Special U.K. Counsel	06/19/2012 [ECF No. 28876]	June 1, 2009 to March 6, 2012	378,109.81	19.83
25	Simpson Thacher & Bartlett LLP Debtors' Special Counsel	06/25/2012 [ECF No. 28948]	Sept. 15, 2008 to March 6, 2012	2,784,509.63	46,315.00
TOTAL:				\$173,479,466.18	\$2,001,365.50